

## Biennial School District Cost Data Request - 2012 (Chapter 313 Tax Code)

The superintendent of each school district having a maintenance and operations value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year *for each limitation agreement*. Information from this request will be used in reports to the legislature required by Tax Code 313.008 and Government Code 403.014. (See also TAC Title 34.) For more information, please see the Chapter 313 Web page at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html> or email [chapter313@cpa.state.tx.us](mailto:chapter313@cpa.state.tx.us). **[Districts must complete and return this form to the Comptroller's office by July 15, 2012.]** The Comptroller's office appreciates your work in implementing provisions of HB 3676 (2009) and bringing increased transparency and accountability to this significant economic development tool.

School district:	ROTAN ISD
Project name:	WKN Mozart (Application #185)
Original applicant(s)-- <b>and</b> current agreement-holder(s) if different:	WKN Mozart, LLC
County:	FISHER COUNTY
1st complete year of the qualifying time period:	2012 (2012-13 School Year)
Date of agreement:	July 28, 2012
Limitation amount:	\$10,000,000

	Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M & O Tax Rate	I & S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)
Pre-Year 1	Pre-Year 1	2011-12	2011				\$1.1700	\$0.0470		N/A	N/A
First complete tax years of qualifying time period	1	2012-13	2012	\$0	\$0	\$0	\$1.1700	\$0.0470	\$0	\$0	\$0
	2	2013-14	2013	\$45,000,000	\$45,000,000	\$45,000,000	\$1.1700	\$0.0470	\$0	\$0	\$0
Value Limitation Period	3	2014-15	2014	\$41,850,000	\$41,850,000	\$10,000,000	\$1.1700	\$0.0470	\$350,230	\$0	\$117,600
	4	2015-16	2015	\$38,920,500	\$38,920,500	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	5	2016-17	2016	\$36,196,065	\$36,196,065	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	6	2017-18	2017	\$33,662,341	\$33,662,341	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	7	2018-19	2018	\$31,305,978	\$31,305,978	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	8	2019-20	2019	\$29,114,560	\$29,114,560	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	9	2020-21	2020	\$27,076,541	\$27,076,541	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
Tax Credit Settle-Up Period	10	2021-22	2021	\$25,181,184	\$25,181,184	\$10,000,000	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	11	2022-23	2022	\$23,418,502	\$23,418,502	\$23,418,502	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	12	2023-24	2023	\$21,779,207	\$21,779,207	\$21,779,207	\$1.1700	\$0.0470	\$0	\$0	\$29,400
	13	2024-25	2024	\$20,254,663	\$20,254,663	\$20,254,663	\$1.1700	\$0.0470	\$0	\$0	\$29,400

**NOTE:** Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? Yes ☒ No (Circle one) If "Yes," please describe and attach additional information as needed.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Local Government Assistance and Economic Analysis, LBJ State Office Building, Room 1118, 1117 East 17th St., Austin, TX, 78711-1440 **AND** send an electronic copy (MS Excel format) to [chapter313@cpa.state.tx.us](mailto:chapter313@cpa.state.tx.us).

<div style="text-align: center;"> <div style="border-bottom: 1px solid black; display: inline-block; width: 80%;"></div>  Lindy Robinson  Superintendent Name </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="border-bottom: 1px solid black; display: inline-block; width: 45%;"></div> <div style="border-bottom: 1px solid black; display: inline-block; width: 45%;"></div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <span>Superintendent Signature</span> <span>Date</span> </div>	
Dan Casey, Partner OR Bob Popinski, Associate      Moak, Casey & Associates      512-485-7878 <a href="mailto:bpopinski@moakcasey.com">bpopinski@moakcasey.com</a> Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.	